



#### **Moneyfacts Key Facts**

Moneyfacts Group plc is the UK's leading provider of retail financial product data and has been pioneering financial comparison technology for over 35 years.

Moneyfacts' data is used by virtually every bank and building society in the UK, the Bank of England, Financial Conduct Authority, Financial Ombudsman Service, HM Treasury, Prudential Regulatory Authority, UK Finance and The Building Societies Association.

Our expert research team monitors the tens of thousands of mortgages, savings, credit cards, loans, personal and business banking, life, pensions and investment products in the UK.

Our market-leading products and services are trusted by the industry, regulators and journalists, and relied upon for accuracy.

Moneyfacts Group plc is independently owned and entirely impartial. The unrivalled archive of financial products goes back to 1988.

Nobody has been doing it longer.

#### More about Moneyfacts Group plc

We provide market-leading product data, software, comparison and analysis tools for banks, building societies and regulators.

#### **Moneyfacts onescreen**

The innovative new Moneyfacts onescreen provides essential financial markets data from London Stock Exchange Group and key Moneyfacts benchmarks, for senior financial decision makers in banks and building societies, who need to know where the market is heading.

#### **Moneyfacts Analyser**

The UK's leading, web-based retail financial product monitoring software system.

Moneyfacts Analyser provides instant, comparative analysis and whole-of-market comparisons, all at your fingertips.



Regularly updated throughout the day, the sophisticated features make Moneyfacts Analyser the trusted daily 'tool of the trade' for granular product data, analysis and tailored report exporting.

## **Moneyfacts Datafeeds**

The flexible and purest way to access raw whole-of-market product-level data daily in XML and CSV formats.

#### **Moneyfacts Market Intelligence Reports**

Microsoft Excel spreadsheets emailed daily, providing users with reports to their own specifications for distribution throughout the organisation.

# **Moneyfacts Consumer Duty Audit**

This powerful tool provides a product level view of Savings, Mortgage and Closed Savings products. Users can quickly and easily view and compare rates and see which products are in the lowest quartile for review to support Consumer Duty compliance.

# **Moneyfacts Rate Checker**

Moneyfacts Savings Rate Checker provides branch and call centre staff with a quick and easy method of identifying a customer's savings account rate and features.

## **Moneyfacts API**

Connecting IT systems to Moneyfacts live product data. The seamless integration provides fast online product searches for sourcing tools and back-office systems.

#### **Moneyfacts Group Awards**

Presented annually for product excellence and outstanding service, Moneyfacts Group's highly coveted, independent finance Awards cover products from across the range of financial services.

Each of the Awards ceremonies attracts the cream of the industry to unrivalled events, with the finest food, celebrity hosts and parties that are the envy of the industry.

- The Moneyfactscompare.co.uk Awards help the public make the most of their money by showcasing the very best products and providers available when looking at their family, household and personal finances.
- The Business Moneyfacts Awards feature the UK's largest business finance Awards ceremony, combining rigorous product monitoring with feedback from the broker and business communities.
- The Moneyfacts Awards are held in high regard by banks and building societies. This Awards ceremony is the highlight of the personal finance industry calendar.



• The Investment Life & Pensions Moneyfacts Awards welcome participation from major providers and financial advisers who recognise the importance and quality of these independent Awards.



# Moneyfactscompare.co.uk

The comparison site with a difference, designed to be completely independent and committed to providing consumers with the most up-to-date and impartial financial information possible.

Four million unique visitors each year compare Savings, ISAs, Mortgages, Buy-to-let, Specialist mortgages, Investments, Insurance, Business savings, Commercial mortgages, Bridging lending, Property development finance, Invoice finance, Asset finance, Current accounts, Credit cards and Personal loans

### **Moneyfacts Annual Star Ratings**

Moneyfacts compares the data for thousands of products and awards Five- or Four-Star Ratings to those that have stand-out features.

Our impartial financial ratings cover 15 categories, including personal finance, insurance, business finance and retirement.

The range of products we assess are:

- Personal Current Accounts
- Personal Credit Cards
- Business Current Accounts
- Business Credit Cards
- SIPP and SSAS
- Equity Release
- Home Insurance
- Home Emergency Cover
- Car Insurance
- Travel Insurance
- Pet Insurance
- Private Medical Insurance
- Unsecured Personal Loans
- Landlord Home Insurance
- Commercial Mortgage

The growing range of providers currently assessed includes:

Savings Easy to Open

### **Moneyfacts Treasury Reports**

Covering mortgages, savings and the unsecured lending market, these reports provide the latest trends, unique commentary and analysis to help economists, analysts, finance, treasury, business intelligence and strategy teams make informed strategic decisions.



Subscribers have told us they cannot get this information from anywhere else, in a format that pulls detailed analysis together for one easy read.

## **Subscription magazines**

We also publish three subscription-based monthly finance magazines in print and digital formats aimed at financial advisers, intermediaries and brokers.

Each provides impartial product data and in-depth editorial coverage for a specific financial sector:

**Moneyfacts Magazine** - The trusted personal finance magazine containing accurate and independent financial data from the UK's personal finance market.

**Business Moneyfacts Magazine** - The complete monthly guide to business finance. Covering commercial mortgages, bridging finance and much more.

**Investment Life & Pensions Moneyfacts Magazine** - Provides unrivalled access to accurate and factual data on the UK's investment, retirement and protection markets on a monthly basis.

**Interest Publication** - 'INTEREST' uses Moneyfacts' data, intelligent, impartial editorial and graphs to inform readers about what is going on with interest rates to make interest interesting.

#### **Industry expertise and commentary**

The Moneyfacts Press Office provides finance news using the latest retail financial product data.

Our spokespeople give unique analysis, insight and comment on the wide range of Mortgages, Savings, Banking, Personal Finance, Commercial Finance, Equity Release, Pensions and more. Our expert team offer a wide range of services, from press releases to best buy charts and more.

We have an in-house broadcast room which enables our finance experts to appear in-vision for television, and we regularly comment live on national and regional radio.